

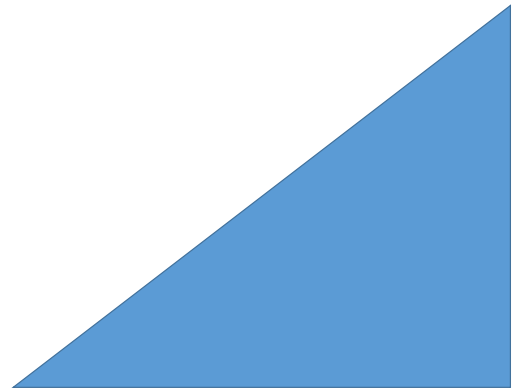
Financial Services Company
GCC Daily Report



2025

Research Department

PO Box 2777, PC 112, Sultanate of Oman
Tel: +968 24825620 Fax: +968 24817205
Website: www.fscoman.net



FSC Daily Report

02/02/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,836.58	(0.4)	3.5	22.9	21.1	3.6	3.0	1.68%
MSCI Emerging Markets Index	1,093.37	(0.2)	1.7	14.0	15.1	1.7	1.7	2.74%
MSCI FM FRONTIER MARKETS	548.77	(0.2)	3.0	#N/A N/A	12.1	0.2	1.6	4.10%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	588.56	0.0	3.4	11.0	13.9	1.7	1.7	3.95%
Muscat Stock Exchange MSX 30 Index	4,555.87	0.3	(0.5)	9.6	12.4	0.6	0.8	6.02%
Tadawul All Share Index	12,433.14	0.1	3.3	20.0	22.2	2.4	2.3	3.55%
Dubai Financial Market General Index	5,180.37	0.5	0.4	10.0	11.3	1.5	1.1	4.67%
FTSE ADX GENERAL INDEX	9,586.12	0.0	1.8	17.1	21.5	2.6	2.3	2.11%
Qatar Exchange Index	10,699.76	0.3	1.2	11.6	14.2	1.3	1.5	4.00%
Bahrain Bourse All Share Index	1,875.27	(0.2)	(5.6)	15.2	11.1	1.3	0.9	3.89%
Boursa Kuwait All Share Price Return I	7,823.98	0.5	6.3	20.2	20.7	1.8	1.5	3.80%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	576.64	(0.0)	1.3	15.4	17.0	1.8	1.7	2.65%
MSCI AC Asia Ex. Japan Index	708.44	(0.1)	0.6	14.9	16.8	1.7	1.7	0.00%
Nikkei 225	39,572.49	0.1	(0.8)	18.4	25.5	2.1	1.9	1.73%
S&P/ASX 200	8,532.30	0.5	4.6	21.5	19.3	2.5	2.2	3.39%
Hang Seng Index	20,225.11	0.1	0.8	10.1	11.0	1.1	1.1	4.15%
NSE Nifty 50 Index	23,482.15	(0.1)	(0.7)	21.9	23.9	3.5	3.3	1.36%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	180.77	0.1	6.4	15.8	16.2	2.2	1.9	3.16%
MSCI Emerging Markets Europe Index	128.35	(0.9)	8.4	7.5	7.1	1.2	1.0	3.86%
FTSE 100 Index	8,673.96	0.3	6.1	14.3	14.0	2.0	1.7	3.59%
Deutsche Boerse AG German Stock In	21,732.05	0.0	9.2	18.1	15.4	1.9	1.6	2.58%
CAC 40	7,950.17	0.1	7.7	15.5	16.1	2.0	1.8	3.09%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,997.35	(0.5)	2.9	27.4	23.7	5.0	4.2	1.28%
S&P 500 INDEX	6,040.53	(0.5)	2.7	27.2	23.6	5.2	4.3	1.24%
Dow Jones Industrial Average	44,544.66	(0.8)	4.7	24.3	21.2	5.4	4.7	1.59%
NASDAQ Composite Index	19,627.44	(0.3)	1.6	40.9	38.7	7.2	5.9	0.66%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	561.9	-0.4	2.2	-32%	146%
Gold Spot \$/Oz	2,798.4	0.1	6.6	0%	166%
BRENT CRUDE FUTR Apr25	75.7	-0.3	1.9	-11%	64%
Generic 1st'OQA' Future	77.9	-0.3	2.4	-38%	322%
LME COPPER 3MO (\$)	9,048.0	-0.9	3.2	-17%	109%
SILVER SPOT \$/OZ	31.3	-0.9	8.3	-10%	161%

Muscat Stock Exchange

	4,555.87		Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,555.87							
Change	12.66	0.28%						
Previous Close	4,543.21		Financial Sector	7,886.06	7,824.03	0.79%	0.79%	2.07%
Open	4,543.44		Industry Sector	5,407.98	5,409.32	-0.02%	-0.02%	2.60%
Day's High	4,557.27		Services Sector	1,685.46	1,692.27	-0.40%	-0.40%	-3.31%
Day's Low	4,538.56							
YTD Change	-0.45%							
Volume Mn	12.17							
MSX30 Value Traded Mn	1.79							
Traded Securities	45.00							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
NATIONAL FINANCE	0.132	10.00%	OQ BASE INDUSTRIES (SFZ)	0.104	-7.14%	OQ BASE INDUSTRIES (SFZ)	0.104	4305.7
NATIONAL GAS	0.081	3.85%	PHOENIX POWER	0.059	-3.28%	SOHAR INTERNATIONAL BANK	0.141	1238.4
UNITED FINANCE	0.061	3.39%	ALMAHA CERAMICS	0.126	-3.08%	GALFAR ENGINEERING & CONTRAC	0.079	1130.1
ALANWAR INVESTMENT	0.069	2.99%	BARKA WATER AND POWER	0.305	-1.93%	OQ GAS NETWORKS	0.130	1026.7
CONSTRUCTION MATERIAL INDUSTRII	0.070	2.94%	OQ GAS NETWORKS	0.130	-1.52%	OQ EXPLORATION AND PRODUCTIC	0.326	847.5

Saudi Exchange

	12,433.14		Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,433.14							
Change	17.65	0.14%	Tadawul Banks	12,739.12	12,711.44	0.22%	0.22%	0.22%
Previous Close	12,415.49		Tadawul Energy	5,270.48	5,271.51	-0.02%	-0.02%	-0.02%
Open	12,427.41		Tadawul Utilities	13,963.54	13,962.40	0.01%	0.01%	0.01%
Day's High	12,448.67		Tadawul Telecom	8,510.37	8,498.09	0.14%	0.14%	0.14%
Day's Low	12,392.43		Tadawul Insurance	10,877.09	10,806.44	0.65%	0.65%	0.65%
YTD Change	3.30%		Tadawul Retailing	8,007.11	7,984.05	0.29%	0.29%	0.29%
Volume Mn	270,088.41		Tadawul Food & Beverages	6,199.92	6,199.45	0.01%	0.01%	0.01%
Value Traded Mn	6,235.71		Tadawul Media	31,409.74	31,498.86	-0.28%	-0.28%	-0.28%
Traded / Listed Stocks	246	228	Tadawul Materials	5,602.56	5,589.21	0.24%	0.24%	0.24%
			Tadawul Capital Goods	15,811.57	15,850.56	-0.25%	-0.25%	-0.25%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
ALLIANZ SAUDI FRANSI COOPERA	17.64	7.43%	RAOOM TRADING CO	180.20	-6.63%	AL-BAHA DEVELOPMENT & INVEST	0.44	20710.6
ALLIED COOPERATIVE INSURANCE	15.72	6.65%	SAUDI ARABIAN AMIANTIT CO	29.55	-5.29%	SAUDI ARABIAN AMIANTIT CO	29.55	8760.5
GULF GENERAL COOPERATIVE INS	12.88	5.75%	ENMA AL-RAWABI COMPANY	26.80	-4.29%	ARABIAN PIPES CO	13.50	5670.8
UNITED CO-OPERATIVE ASSURANC	10.68	4.71%	AL HASOOB CO	70.30	-4.22%	TOURISM ENTERPRISE CO/ SHAMS	0.93	4819.3
MALATH INSURANCE	18.12	4.62%	THIMAR DEVELOPMENT HOLDING	55.00	-4.01%	ANAAM INTERNATIONAL HOLDING	1.25	4712.1

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,180.37							
Change	25.40	0.49%						
Previous Close	5,154.97		Real Estate & Construction	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Open	5,153.43		Banking	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	5,212.06		Insurance	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	5,152.61		Consumer Staples	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.00		Services	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	139,687.43		Telecommunication	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	572.48		Transportation	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,586.12							
Change	2.52	0.03%						
Previous Close	9,583.60		Financial	17,167.17	17,105.47	0.36%	0.00%	0.00%
Open	9,583.60		Telecommunication	4,199.74	4,297.98	-2.29%	0.00%	0.00%
			Consumer Services	12,510.97	12,484.62	0.21%	0.00%	0.00%
Day's High	9,610.38		Basic Material	4,665.48	4,667.45	-0.04%	0.00%	0.00%
Day's Low	9,570.65		Industrials	2,695.07	2,704.15	-0.34%	0.00%	0.00%
YTD Change	1.77%		Utilities	12,395.79	12,395.79	0.00%	0.00%	0.00%
			Energy	2,272.59	2,262.58	0.44%	0.00%	0.00%
Volume Mn	199,151.12		Health Care	2,546.27	2,574.70	-1.10%	0.00%	0.00%
Value Traded Mn	923.78		Real Estate	11,272.31	11,270.72	0.01%	0.00%	0.00%
Traded / Listed Stocks	73	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,699.76							
Change	33.05	0.31%	Total Return	24,401.06	24,325.69	0.31%	0.31%	0.31%
Previous Close	10666.71		Rayan Islamic	4,955.23	4,946.48	0.18%	0.18%	0.18%
Open	10666.71		All Share	3,805.94	3,794.15	0.31%	0.31%	0.31%
Day's High	10701.02		Banks & Finance	4,650.24	4,630.98	0.42%	0.42%	0.42%
Day's Low	10659.86		Industrials	4,396.91	4,380.98	0.36%	0.36%	0.36%
YTD Change	0.01217187		Transportation	5,258.78	5,251.98	0.13%	0.13%	0.13%
Volume Mn	133.959		Real Estate	1,624.97	1,624.72	0.02%	0.02%	0.02%
Value Traded Mn	293.7651		Insurance	2,388.34	2,402.11	-0.57%	-0.57%	-0.57%
Traded / Listed Stocks	20	51	Telecommunications	2,023.35	2,014.91	0.42%	0.42%	0.42%
			Consumer Goods	7,847.40	7,839.39	0.10%	0.10%	0.10%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATARI INVESTORS GROUP	1.68	1.76%	QATAR & OMAN INVESTMENT CO	0.75	-3.25%	EZDAN HOLDING GROUP	1.00	14298.63
QLM LIFE & MEDICAL INSURANCE	2.09	1.56%	MESAIEED PETROCHEMICAL HOLDI	1.49	-2.81%	QATARI INVESTORS GROUP	1.68	14021.71
ESTITHMAR HOLDING QPSC	1.83	1.28%	QATAR ALUMINIUM MANUFACTURING	1.35	-1.61%	ESTITHMAR HOLDING QPSC	1.83	12862.45
INDUSTRIES QATAR	13.90	1.24%	AAMAL CO	0.90	-1.21%	QATAR ALUMINIUM MANUFACTUR	1.35	12515.66
INMA HOLDING COMPANY	3.93	1.11%	QATAR INSURANCE CO	2.16	-1.10%	MESAIEED PETROCHEMICAL HOLDI	1.49	11121.71

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,875.27							
Change	-4.21	-0.22%						
Previous Close	1,879.48		MSCI Bahrain	153.19	153.19	0.00%	0.00%	0.00%
Open	1,879.48		MSCI Bahrain Domestic Islamic	60.18	60.18	0.00%	-0.01%	-0.01%
Day's High	1881.830		MSCI Bahrain Net TR USD	418.29	418.29	0.00%	0.00%	0.00%
Day's Low	1869.480							
YTD Change	-5.57%							
Volume Mn	539.19							
Value Traded Mn	0.200							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BBK BSC	0.48	0.63%	SEEF PROPERTIES	0.11	-1.85%	GULF HOTEL GROUP B.S.C	0.30	92.85
NATIONAL BANK OF BAHRAIN BSC	0.48	0.21%	ALUMINIUM BAHRAIN BSC	1.05	-1.42%	AL SALAM BANK BSC	0.20	45.53
-	-	-	AL SALAM BANK BSC	0.20	-0.49%	ALUMINIUM BAHRAIN BSC	1.05	32.20
-	-	-	-	-	-	BBK BSC	0.48	20.10
-	-	-	-	-	-	ARAB BANKING CORP BSC-\$US	0.32	19.69

Boursa Kuwait

	7,823.98		Sub Sectors	Current	Previous	DTD	MTD	YTD
Close								
Change	39.31	0.50%	Industrials	743.22	736.47	0.92%	0.92%	2.71%
Previous Close	7,784.67		Banks	1,953.47	1,941.94	0.59%	0.59%	7.94%
Open	7,797.62		Consumer Service	1,012.06	1,031.58	-1.89%	-1.89%	1.34%
			Technology	1,047.60	1,047.60	0.00%	0.00%	0.70%
Day's High	7,831.08		Real Estate	1,516.47	1,502.70	0.92%	0.92%	12.07%
Day's Low	7,797.47		Financial Services	1,545.72	1,538.10	0.50%	0.50%	2.33%
YTD Change	6.27%		Telecom	1,010.92	1,013.15	-0.22%	-0.22%	-0.67%
			Health Care	463.60	463.60	0.00%	0.00%	1.16%
Volume Mn	0.55		Insurance	2,032.24	2,041.80	-0.47%	-0.47%	-1.12%
Value Traded Mn	110.23		Basic Materials	872.79	881.34	-0.97%	-0.97%	-4.22%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
SECURITIES HOUSE/THE	86.50	15.03%	NATIONAL INTERNATIONAL CO	213.00	-11.25%	KUWAIT BUSINESS TOWN REAL ES	123.00	122750.61
AL-DEERA HOLDING CO	446.00	14.36%	ALARGAN INTERNATIONAL REAL	103.00	-8.04%	SECURITIES HOUSE/THE	86.50	50469.44
UNICAP INVESTMENT AND FINANC	268.00	9.84%	KUWAIT REAL ESTATE HOLDING C	33.30	-6.72%	OULA FUEL MARKETING CO	442.00	28462.51
METAL & RECYCLING CO	135.00	8.00%	REAL ESTATE TRADE CENTERS CO	54.30	-6.06%	ARZAN FINANCIAL GROUP FOR FI	283.00	27484.03
COMMERCIAL REAL ESTATE CO	208.00	5.58%	HAYAT COMMUNICATIONS	65.50	-5.07%	KUWAIT REAL ESTATE CO KSC	332.00	19515.14

Financial Services (FSC) - Ruwi, Sultanate of Oman - Building no. 1480 - Way no. 3518
Tel: +968 24825600 - Fax: +968 24817205 - Email: research@fscoman.net - Website: www.fscoman.net
Financial Services (FSC) - Ruwi, Sultanate of Oman - Building no. 1480 - Way no. 3518
Tel: +968 24817205 - Fax: +968 24817205 - Email: research@fscoman.net - Website: www.fscoman.net

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